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 of Holders of Executory Contract Rights through
 USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,

 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,

 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,

 Debtor.

In re:
 USA SECURITIES, LLC,

 Debtor.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case Nos.:
 BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

JOINTLY ADMINISTERED
 Chapter 11

**NOTICE OF HEARING ON
 FIRST INTERIM
 APPLICATION OF THE
 OFFICIAL COMMITTEE OF
 HOLDERS OF EXECUTORY
 CONTRACT RIGHTS
 THROUGH USA
 COMMERCIAL MORTGAGE
 COMPANY FOR
 REIMBURSEMENT OF
 EXPENSES OF COMMITTEE
 MEMBERS**

Date: October 19, 2006
 Time: 9:30 a.m.

1 NOTICE IS HEREBY GIVEN that on October 19, 2006 at 9:30 a.m. at the United States
 2 Bankruptcy Court, Foley Federal Building, 300 Las Vegas Boulevard South, Courtroom 1, Las
 3 Vegas, Nevada 89101, a hearing will be held to consider the First Interim Application of the
 4 Official Committee of Holders of Executory Contract Rights Through USA Commercial
 5 Mortgage Company for Reimbursement of Expenses of Committee Members ("Committee
 6 Members").

7
 8 The Committee Members request that the Court allow, on an interim basis, and authorize
 9 the Trustee to immediately pay, the following expenses:

10 Dennis Flier \$1,066.92

11 Jim McCollum \$1,351.62

12 Arthur Polacheck \$ 629.57

13 Ned Homfeld \$3,048.66
 14

15 A copy of the First Interim Application is available upon request or a copy is available
 16 for inspection at the United States Bankruptcy Court, Clerk's Office, Foley Federal Building,
 17 300 Las Vegas Boulevard South, Las Vegas, Nevada 89101.

18 NOTICE IS FURTHER GIVEN that any opposition to the Application must be filed and
 19 served on counsel within 15 days after service of this Notice (plus three days for mailing). Any
 20 reply to an opposition shall be filed and served no later than 5 business days before the date set
 21 for the hearing or as otherwise ordered by the Court. In accordance with LR 9014, the following
 22 statement is provided:
 23

24 If you object to the relief requested, you *must* file a **WRITTEN** response to
 25 this
 26 Pleading with the court. You *must* also serve your written response on the
 27 person who sent you this notice.

28 If you do not file a written response with the court, or if you do not serve
 your written response on the person who sent you this notice, then:

- The court may *refuse to allow you to speak* at the scheduled hearing;
and
- The court may *rule against you* without formally calling the matter at
the hearing.

NOTICE IS FURTHER GIVEN that in the event objections are filed to the Application, a hearing on Motion will be held before a United States Bankruptcy Judge in the Foley Federal Building, 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada 89509, on the 19th day of October, 2006 at 9:30 a.m.

NOTICE IS FURTHER GIVEN that this hearing may be continued from time to time without further notice except for the announcement of any adjourned dates and times at the above noticed hearing or any adjournment thereof.

DATED this 13th day of October, 2006.

GORDON & SILVER, LTD.

By: 

GERALD M. GORDON, ESQ.

BRIGID M. HIGGINS, ESQ.

TALITHA B. GRAY, ESQ.

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Executory Contract Rights through USA
Commercial Mortgage Company